

**Butte Chapter of CPAs**  
May 17, 2018  
Metals Sports Bar & Grill  
12:00 – 2:00 pm  
**Minutes**

**OFFICERS PRESENT**

Vice President - Brandon Clark

**OPENING**

- The meeting was called to order at 12:05 PM by Brandon Clark, Vice President.
- Brandon presented Treasurer's report:
  - Checking Balance \$1,949.82
  - Savings Balance \$7,653.70
  - Accounts Receivable \$650.00

**NEW BUSINESS**

- Brandon brought up that the Summer Party committee is starting to plan the Summer Party. Brandon ask for discussion of suggestions of ideas for the Summer Party. The members present were silent on the topic.
  - Summer Committee: Brandon Clark, Jessica Short, and Craig Tippett

**OLD BUSINESS**

- Brandon brought up that the Butte Chapter of CPAs needs to recruit additional leadership.
  - Brandon discussed the primary responsibilities for the Secretary and Treasurer positions. Brandon put noted that leadership is in need to find a Secretary before a Treasurer.
    - Abby Peterson stepped up and said she is willing to nominate herself for Sectary for the 2018-2019 season.

**PRESENTATION**

- Brandon introduces John Chioutsis, Edward Jones. John introduced Ernest Whittle, Prudential Annuities Life Assurance Corporation, for the Life Insurance and Retirement Plans presentation - "Creating a Legacy through Multi-Generation Planning".

Next meeting, Tuesday, June 19, 2018 at Metals Sports Bar & Grill from 12:00pm to 2:00pm. Todd Schreier Group, Schreier Group, Negotiation and Referrals, 2 CPE.

Approve Minutes:

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Jessica Short, President

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Brandon Clark, Vice President

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Dylan Dahl, Secretary