

Butte Chapter of CPAs
May 23, 2019
Metal's Sports Bar & Grill
12:00 – 2:00 pm
MINUTES

OFFICERS PRESENT

President - Jessica Short

Vice President/Treasurer - Brandon Clark

1. The meeting was called to order by Jessica Short, President, at 12:03 PM.
2. Brandon Clark, VP/Treasurer, presented the Treasurer's report:
 - a. Checking Balance \$1,306.70
 - b. Money Market Balance \$8,855.69
 - c. Accounts Receivable \$300.00
 - i. It was moved by Bill Hughes and seconded by Shelly Davis to approve the transfer of \$1,000 to cover summer party (\$500), and lunch meetings through June of 2019 (\$250x2) from Savings to Checking.

Old Business

3. Tess Frey from the Party Committee discussed the Summer Party to be held Thursday, June 13, 2019 at Butte Brewery, starting at 5:30 PM. She requests that any dietary needs or special requests be sent to her prior to the party as we are required to pre-order the pizza.
4. Jessica presented a letter from Wendy Muniz, student at Montana Tech, thanking the chapter for receipt of the scholarship.

Presentation

5. Jessica introduce Rick Reisig from Anderson ZurMuehlen, who presented an Ethics Update, 2 CPE.
6. There being no further business, the meeting was adjourned at 1:55PM by Jessica.
7. The next meeting will be held Tuesday, June 11, 2019 at Metal's Sports Bar and Grill from 12:00 to 1:00pm. Mike Sangray from Anderson ZurMuehlen Technical Services will present Tech Talk & Cyber Security, 1 CPE.

Approve Minutes:

Jessica Short, President

Brandon Clark, Vice President/Treasurer

Abby Peterson, Secretary